

The MCAT Math Retrieval System for NTCIR-10 Math Track

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Introduction

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Unnecessary

Math Understanding

Objective

Extract **descriptions** of math expressions from the text

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Assumption

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Method

Identify noun phrases using **Stanford parser**

Train a linear-kernel **SVM classifier** for (math, description) pairs

SVM Features

Apposition?	set IN
Colon?	set: IN
Comma?	set, IN
Intervening expression?	set ... A ... IN
Parenthetical?	IN (set)
Word distance	set (<i>4 words</i>) IN
After description?	set IN
2-word description context	in/ IN the/ DT set/ NN IN / MATH of/ IN
3-word expression context	in/ IN the/ DT set/ NN IN / MATH of/ IN natural/ JJ numbers/ NNS
First word of description	set/ NN
Last word of description	set/ NN
Unigrams	in/ IN , the/ DT , set/ NN , IN / MATH , of/ IN , natural/ JJ , numbers/ NNS
Bigrams	in/ IN the/ DT , the/ DT set/ NN , set/ NN IN / MATH , IN / MATH of/ IN
Trigrams	in/ IN the/ DT set/ NN , set/ NN IN / MATH of/ IN
First intervening verb	set ... shows ... IN

Experiment

Baseline

Noun phrase in **apposition** to the mathematical expression

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Runs

Full descriptions, **all** features

Full descriptions, **without apposition** feature

Short descriptions, **all** features

Short descriptions, **without apposition** feature

Results

Run	P	R	F-1
Strict Matching Evaluation			
full, baseline	43.10	23.85	30.96
MCAT: full, all features	61.94	37.03	46.35
MCAT: full, no apposition	61.92	37.33	46.58
short, baseline	55.35	29.94	38.86
MCAT: short, all features	68.24	40.42	50.77
MCAT: short, no apposition	67.67	40.22	50.45
Soft Matching Evaluation			
full, baseline	64.21	34.73	45.08
MCAT: full, all features	85.48	47.41	61.24
MCAT: full, no apposition	87.25	48.30	62.18
short, baseline	64.21	34.73	45.08
MCAT: short, all features	81.68	42.81	56.18
MCAT: short, no apposition	81.24	42.61	55.90

Math Understanding Conclusions

Conclusions

Apposition feature slightly harms full description extraction (because of discontinuous descriptions), but helps short description extraction (since they mostly are appositions)

Unsurprisingly, **soft matching** works better on full descriptions than on short descriptions (larger text region: more chances of overlap)

In **strict matching** runs, 64% of full and 75% of short descriptions appear as noun phrases.

In **soft matching** runs, 89% of full and 87% of short descriptions appear as noun phrases.

Math Retrieval

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Provide a search system for mathematical expressions

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Requirements

Flexibility: focus on recall (sacrifice precision)

Encode structure as well as tokens

Allow full-text search on descriptions

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Engine

Starting with full-text search requirement, we selected **Apache Solr** (Lucene) for our database.

Indexing

Papers

Papers are placed in a separate index, with full-text, language-dependent fields for **titles** and **abstracts**, and general fields for **authors**.

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A Note on Descriptions

Due to time constraints, we did not use the extracted descriptions, but used a fixed **10-word context** instead.

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Key Fields

(Additionally, there are various primary and foreign keys.)

Expression Indexing

Ordered Paths

Encode all **vertical paths** to the leaves, including the left-to-right position of each node

(Equivalently, encode all vertical paths from root to leaves, repeat recursively for each non-trivial subtree)

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Unordered Paths

Same, but without the position information

Sisters

Collection of sister nodes in the same subtree

Example Encoding

Expression

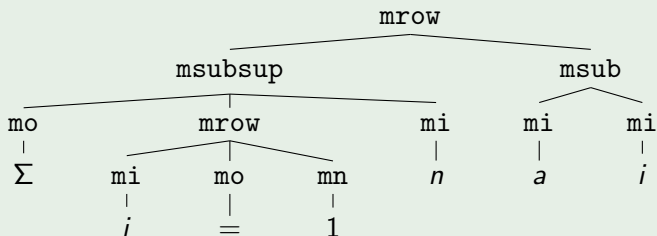
the polynomial $\sum_{i=1}^n a_i x^i$

Example Encoding

Expression

the polynomial $\sum_{i=1}^n a_i x^i$

MathML Tree

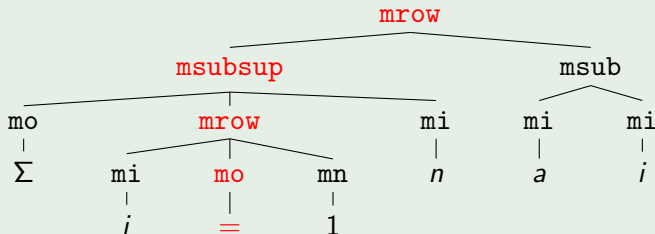


Example Encoding

Expression

the polynomial $\sum_{i=1}^n a_i x^i$

MathML Tree



Example opaths

1#2#2#mo#=#

Example Encoding

Encoding

opaths: $1 \# \text{msubsup } 1 \# 1 \# \text{mo} \# \sum 1 \# 2 \# 1 \# \text{mi} \# i 1 \# 2 \# 2 \# \text{mo} \# = 1 \# 2 \# 3 \# \text{mn} \# 1$
 $1 \# 3 \# \text{mi} \# n 2 \# \text{msub } 2 \# 1 \# \text{mi} \# a 2 \# 2 \# \text{mi} \# i$

opaths: $\text{msubsup } 1 \# \text{mo} \# \sum 2 \# 1 \# \text{mi} \# i 2 \# 2 \# \text{mo} \# = 2 \# 3 \# \text{mn} \# 1 3 \# \text{mi} \# n$

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opaths: $\text{msub } 1 \# \text{mi} \# a 2 \# \text{mi} \# i$

upaths: $\# \text{msubsup} \# \# \text{mo} \# \sum \# \# \text{mi} \# i \# \# \# \text{mo} \# = \# \# \# \text{mn} \# 1 \# \# \text{mi} \# n \# \text{msub}$
 $\# \# \text{mi} \# a \# \# \text{mi} \# i$

upaths: $\text{msubsup} \# \text{mo} \# \sum \# \# \text{mi} \# i \# \# \text{mo} \# = \# \# \text{mn} \# 1 \# \text{mi} \# n$

upaths: $\# \text{mi} \# i \# \text{mo} \# = \# \text{mn} \# 1$

upaths: $\text{msub} \# \text{mi} \# a \# \text{mi} \# i$

sisters: $\text{mi} \# i \text{ mo} \# = \text{mn} \# 1$

sisters: $\text{mo} \# \sum \text{mi} \# n$

sisters: $\text{mi} \# a \text{ mi} \# i$

sisters: $\text{msubsup} \text{msub}$

sisters: $\text{msubsup} \text{msub}$

description_en: the polynomial (indexed as: polynomi)

Querying

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Encode the query MathML and description (whichever is provided) in the same way

Perform a disjunctive query on Lucene

Lucene scores **matching terms**, modified by **tf/idf** and **length normalization**

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Jokers

Jokers implemented by simply leaving off the term from the query.

Alternately, due to the flexibility of the encoding, a single wrong leaf will only slightly penalize the score, not reject the result.

Results

	P-10 avg	P-5 avg	MAP avg	Pre- cision
Formula Search				
Relevant	0.229	0.219	0.162	0.065
Partially Relevant	0.500	0.476	0.379	0.220
Fulltext Search				
Relevant	0.293	0.320	0.297	0.103
Partially Relevant	0.660	0.680	0.534	0.309

Math Retrieval Conclusions

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The current approach achieves **satisfactory recall** (for the first effort).

Precision is low, as there is no clear cutoff where the results stop being relevant.

Term-based search somewhat **mitigates inconsistencies** in representation.

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Overall Conclusion

The approach, although simple, seems fruitful, and we intend to continue refining it.

Future Work

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Normalization of commonly interchangeable MathML elements.

Usage of Content MathML instead of Presentation MathML.

Giving more weight to operators and structure.

Implementation of common subexpression unification rules, which would additionally penalize the results where the instances of the same subexpression are replaced by different subexpressions.

Restriction of the number of disjunct terms, since their number adversely impacts search times.

Usage of actual pq -grams.

Usage of extracted descriptions.

Post-search reordering of top results using a more precise similarity measure.

Extraction of more advanced features for the math understanding subtask, such as information from dependency trees.

The End

Thank you for your attention